



INVESTMENTS & SERVICES

Whether you need to invest for retirement, your child's education or for that dream vacation, look to Gary Mastin, Financial Advisor, from Securities America. When you work with Gary, you can rest assured that the advice and guidance you receive is based on what's best for YOU, and not because your advisor is hindered by a limited range of products or a corporate mandate dictating what he can sell or do.

Gary can help you define your goals and will work with you to develop a plan to reach them. He has access to charting and planning tools that are designed to protect your portfolio from the harsh effects of a turbulent market, and can show you ways to build a stronger foundation for the long-term growth of your investments.

Investments and services include:

Annuities

- Fixed Rate
- Immediate
- Variable
- Indexed

Business Retirement Plans

- 401(k)s
- 403(b)s
- 457(b)s
- Defined Benefit
- Profit-sharing
- SEP IRAs
- SIMPLE IRAs

Education Savings

- 529 Plans
- Coverdell Education Savings Accounts

Equity Investments

- Common Stocks
- Preferred Stocks
- Stock Unit Investment Trusts

Financial Calculators

- Education Savings
- Insurance Needs
- Retirement

Fixed Income Investments

- Bond Unit Investment Trusts
- Bonds
 - Corporate
 - Government
 - Municipal

Individual Retirement Accounts

- Roth IRA
- Traditional IRA

Insurance

- Long-term Care
- Permanent Life
- Term Life

Mutual Funds

Online Account Access

Portfolio and Retirement Plan Reviews

Retirement Plan Rollovers and Consolidation

Systematic Investing*

Dividend Income Reinvestment

Monthly Investing Program

*A systematic investment plan does not ensure a profit and does not protect against a loss in declining markets. Such a plan involves continuous investment in securities regardless of fluctuating price levels of such securities. The investor should consider the financial ability to continue the purchases through periods of low price levels.

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Not NCUA Insured * No Credit Union Guarantees * May Lose Value